

Klöckner & Co SE

Am Silberpalais 1
47057 Duisburg
Deutschland

Ad-hoc Announcements

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Phone: +49 (0) 203-307-2050
Fax: +49 (0) 203-307-5025

E-Mail: pr@kloeckner.com
Internet: www.kloeckner.com

KLÖCKNER & CO SE DECIDES ON CAPITAL INCREASE WITH A VOLUME OF EUR 200 MILLION

The Management Board of Klöckner & Co SE has, with the consent of the Supervisory Board, decided today to carry out a capital increase from authorized capital. The Company's share capital is to be increased by EUR 50,000,000 from EUR 116,250,000 to EUR 166,250,000. The capital increase will be effected through the issue of 20,000,000 no-par value shares with a calculated pro rata share of the capital stock of EUR 2.50 per share and full dividend entitlement as of January 1, 2009.

The issue price for the new shares amounts to EUR 10.00 per share, resulting in gross issue proceeds of about EUR 200 million.

Klöckner & Co plans to use the issue proceeds to reinitiate acquisitions once the economic situation improves and to cover higher working capital requirements resulting from such a recovery, both without markedly increasing its debt position.

Following the approval of the securities prospectus by the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht) anticipated on September 4, 2009, the new shares will be offered to Klöckner & Co shareholders for subscription at a ratio of 7 : 3; i.e. for 7 old shares shareholders can subscribe for 3 new shares. Shareholders' statutory subscription rights are excluded for a residual amount of 71,429 shares to ensure an even subscription ratio.

The subscription rights may be exercised during the period from September 8, 2009, through September 21, 2009. They will be traded in the regulated market of the Frankfurt Stock Exchange during the period from September 8, 2009, through September 17, 2009.



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This publication does not constitute an offer to sell or the solicitation of an offer to purchase the shares or any other securities of Klöckner & Co SE. Any offering of shares will, subject to approval from the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht), be made on the basis of a prospectus yet to be published.

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Further information can be obtained on the webpage of Klöckner & Co: www.kloeckner.de

Contact persons: Peter Ringsleben - Corporate Communications
Phone: +49-203-307-2800
E-mail: peter.ringsleben@kloeckner.de

Claudia Uhlendorf - Corporate Communications
Phone: +49-203-307-2289
E-mail: claudia.uhlendorf@kloeckner.de

Dr. Thilo Theilen - Investor Relations
Phone: +49-203-307-2050
E-Mail: thilo.theilen@kloeckner.de

